

## ASCOT MINING PLC - SHARE PLACING

Following its announcement on 4 March of the placing of 1,000,000 shares raising US\$500,000, Ascot Mining Plc announces that on the 6 March it has completed the subscription for 100,000 shares at US\$ 0.50 for an aggregate of US\$ 50,000 (equivalent to £35,250).

Following this announcement there are 29,301,664 shares in issue with the aggregate Directors' interests totalling 11,610,963 shares (39.62%).

The Directors take responsibility for this announcement.

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