

## ASCOT MINING PLC - SHARE PLACING

Ascot Mining Plc announces the issue for cash on 3 March 2009 of 1,000,000 shares to NRG Offshore Limited at US\$0.50, raising US\$500,000 (equivalent to £0.356 for an aggregate £356,000). This represents a 3.4% holding.

Following this announcement there are 29,201,664 shares in issue with the aggregate Directors' interests totaling 11,610,963 shares (39.76%).

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The Directors take responsibility for the contents of this announcement.