

Results of a General Meeting

London, 9th November 2011, Ascot Mining Plc (PLUS Markets: ASMP, XETRA®: AM3.DE, (the "Company") wishes to announce details of a General Meeting held on 7th November 2011.

At the General Meeting, the following resolutions were passed:

- 1) the authority to allot securities up to an aggregate nominal amount of GBP2,000,000 ;
- 2) the dis-application of pre-emption rights up to an aggregate nominal value of GBP2,000,000.

This authority will expire on 30th April 2013.

The Directors of the Issuer accept responsibility for this announcement.

=-ENDS-

Enquiries:

Alex Panko, Director:
Ascot Mining Plc
+44 (0) 7766 080 925
info@ascotmining.com

Heena Karani:
Rivington Street Corporate Finance
+44 (0) 207 562 3393
Heena.karani@rs-cf.com