

SHAREHOLDER NOTIFICATION

London, 28 March 2012. Ascot Mining Plc (PLUS Markets: ASMP, XETRA®: AM3.DE, "Ascot" or the "Company") announces that, in accordance with the FSA's Disclosure and Transparency Rules, the Company has received notification that, pursuant to a subscription of 23 March 2012, Rory Caffyn-Parsons now holds in total 3.68% of the Company's total issued share capital.

The Directors take responsibility for this announcement.

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