



RESULT OF GENERAL MEETING

London: 15 February 2013. Ascot Mining Plc (ICAP-ISDX: ASMP, Xetra®: AM3.de, GXG: ASMP:DD, the "Company") announces that, further to its announcement of 23rd January 2013 regarding a US\$10,000,000 subscription for Preference Shares which was conditional upon the passing of special resolutions at a General Meeting, all resolutions were duly passed at the General Meeting held earlier today.

The Company will make further announcements once the funds have been received.

The Directors take responsibility for this announcement.

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END