



## **RESULT OF GENERAL MEETING**

London: 15 February 2013. Ascot Mining Plc (ICAP-ISDX: ASMP, Xetra®: AM3.de, GXG: ASMP:DD, the "Company") announces that, further to its announcement of 23rd January 2013 regarding a US\$10,000,000 subscription for Preference Shares which was conditional upon the passing of special resolutions at a General Meeting, all resolutions were duly passed at the General Meeting held earlier today.

The Company will make further announcements once the funds have been received.

*The Directors take responsibility for this announcement.*

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